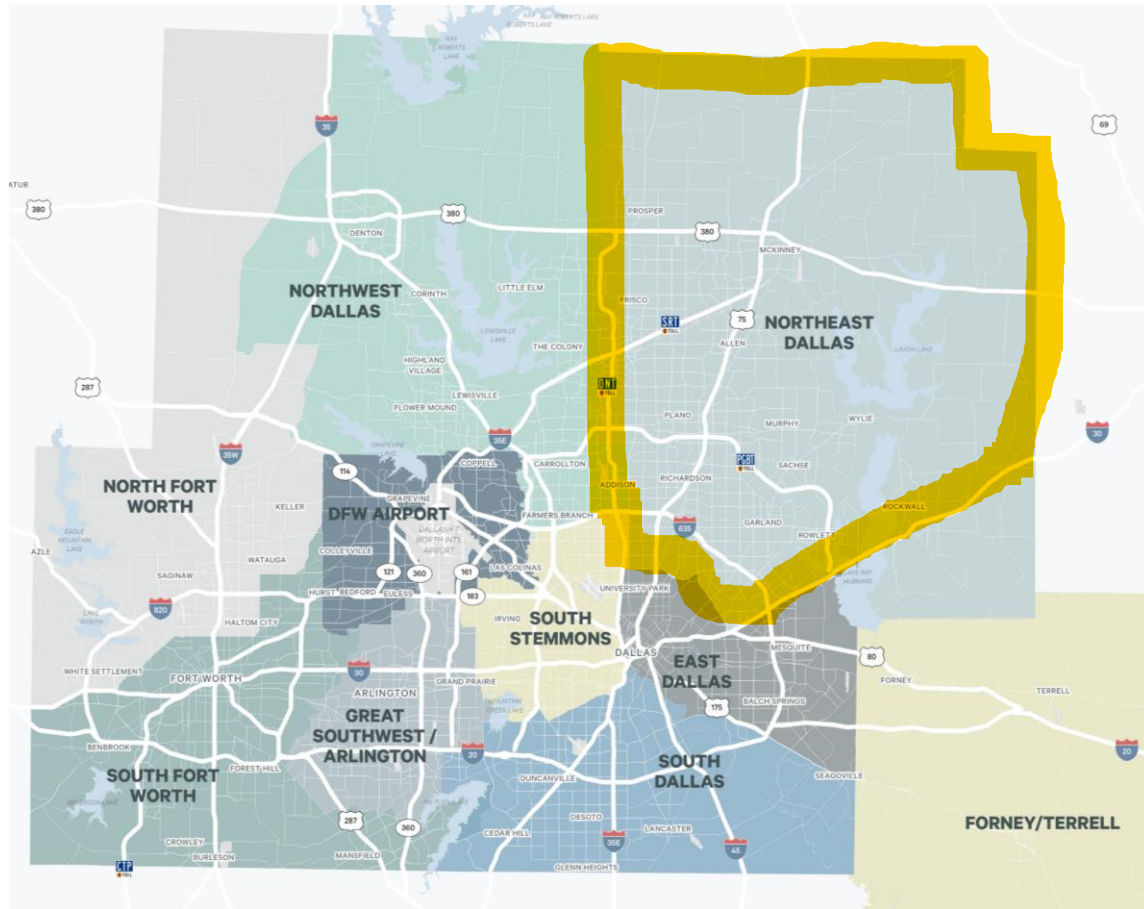


Figure 5: Dallas/Fort Worth Industrial Market Stats

	Inventory			Vacancy			Net Absorption			Construction		
	Bldg. Count	Total Sq. Ft.	% of Market	Direct Sq. Ft.	Direct %	Total %	Qtr. Direct	Qtr. Total	2021 Total	Active	Qtr. Deliveries	2021 Deliveries
Submarket												
DFW Airport	707	85,058,605	9.8	2,726,383	3.2	3.3	1,794,161	2,138,359	6,049,082	3,547,711	140,056	2,763,231
East Dallas	687	43,207,820	5.0	4,266,667	9.9	10.1	692,488	600,484	2,871,997	5,215,931	920,380	2,946,950
Northeast Dallas	1,758	106,972,563	12.4	3,983,991	3.7	3.8	954,797	955,483	5,315,784	1,050,621	305,179	3,109,842
Northwest Dallas	1,503	113,568,157	13.1	2,496,111	2.2	2.4	1,656,776	1,814,170	4,263,974	3,718,776	670,900	3,217,979
South Dallas	621	89,098,299	10.3	5,342,507	6.0	6.0	270,640	270,695	4,209,293	20,182,901	1,610,203	2,725,907
South Stemmons	2,758	125,257,011	14.5	3,034,414	2.4	2.6	503,983	556,285	3,300,026	2,285,770	253,747	583,105
Dallas Totals	8,034	563,162,455	65.1	21,850,073	3.9	4.0	5,872,845	6,335,476	26,010,156	36,001,710	3,900,465	15,347,014
Great Southwest/Arlington	1,328	115,320,220	13.3	2,067,310	1.8	2.2	545,430	401,279	3,366,147	2,199,118	0	286,075
North Fort Worth	726	106,424,026	12.3	8,680,075	7.8	7.9	1,323,799	1,388,665	6,060,971	11,000,346	1,276,450	10,280,866
South Fort Worth	1,599	79,782,175	9.2	5,779,558	7.2	7.4	2,078,699	1,993,869	4,137,112	5,253,645	3,273,577	4,883,429
Fort Worth Totals	3,653	301,526,421	34.9	16,526,943	5.5	5.8	3,947,928	3,783,813	13,564,230	18,453,109	4,550,027	15,450,370
Market Totals	11,687	864,688,876	100	38,377,016	4.4	4.6	9,820,773	10,119,289	39,574,386	54,454,819	8,450,492	30,797,384

Source: CBRE Research Q4 2021

Market Area Overview



Definitions

Available Sq. Ft.: Space in a building, ready for occupancy within six months; can be occupied or vacant. Availability Rate: Total Available Sq. Ft. divided by the Total Building Area. Building Area: The total floor area sq. ft. of the building. Occupied Sq. Ft.: Building Area not considered vacant. Vacant Sq. Ft.: Space that can be occupied within 30 days. Vacancy Rate: Total Vacant Sq. Ft. divided by the Total Building Area.

Survey Criteria

Includes known market relevant industrial buildings 10,000 sq. ft. and greater in size in the Dallas/Fort Worth metro area. Buildings which have begun construction as evidenced by site excavation or foundation work

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